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**Utah Exports** 







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### EXPORTS...

... their importance to the United States economy

Exports play an important role in our economy and in the increasingly interdependent world economy. The United States is the world's largest exporter— currently selling \$200 billion of U.S. goods abroad— and is the world's largest economy. With 5 percent of the world's population, our country produces 24 percent of the world's industrial goods.

Exporting provides a broader marketing base for U.S. firms and is considerably more important than many Americans realize. Exports currently account for 5 million jobs in the United States. On average, 25,000 jobs are generated per \$1 billion of U.S. merchandise exports.

#### Many jobs depend on exports

Employment generated by exports is much greater than the number actually employed in producing the final products shipped abroad. Exports create a large demand for employment that spreads throughout our economy. This includes all the jobs needed to produce goods and services supplied to export producers, the jobs needed by the export producers to produce exports, and the jobs needed to move products to our ports or borders for transport to other countries.

Most of the export-related jobs are in manufacturing and services. According to the latest estimates, 49 percent of the jobs are in manufacturing, 37 percent in services, and 14 percent in production of nonmanufactured goods. The importance of export employment varies among the industries. About one out of every eight Americans currently employed in manufacturing is dependent on exports of manufactured goods. About one out of every six jobs producing nonmanufactured goods and one out of 24 jobs in services are export-related.

Exports affect production and employment in all industries, not just in a few major export industries. For example, while the primary metals industries directly export about \$6 billion of their products annually, an additional \$21 billion of steel and other metals are exported in the form of American-made computers, aircraft, tractors, and other manufactured goods.

Exports are of great importance to America's farmers as well. They account for \$1 of every \$4 of farm sales. Likewise, many jobs in the coal mining and mineral industries, as well as a considerable number in the fishing industry, are dependent on overseas

sales. Exports also support employment in the trucking, rail transport, insurance, and other service industries.

#### **Exports essential**

But the basic importance of exports is that they are the principal means by which America pays for its purchases from foreign countries. The United States imports proportionately far less than other major countries, but imports have become increasingly important to the American standard of living and they have to be paid for. The other major industrial nations generally cover the cost of the goods they import by their exports. Merchandise exports and imports each account for an average of about 20 percent of the gross national product in that group of countries. American exports, however, were only 5.9 percent of GNP in 1983, while the ratio of imports to GNP stood at 7.8 percent. This gap between exports and imports is the trade deficit, which amounted to \$57.6 billion in 1983.

The strength of our exports means a great deal to America. Exports are important to all the 50 states, and each state plays a significant role in meeting the need to export more. This report helps explain that role and shows the significance of exports in relation to employment and production.

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## Utah Export Highlights

Utah's exports of manufactured goods totaled \$449 million in 1981, over two and a half times the 1977 level. They rose much faster than production.

An estimated 5,300 jobs in Utah were directly related to producing manufactured exports. About 4,200 additional jobs were required to produce materials and parts for incorporation in products exported from the 50 states. Thus, 9,500 jobs in Utah were dependent on exports of manufactured goods—about one of every ten manufacturing jobs in the state.

Utah's share of U.S. agricultural exports totaled \$80 million in FY 1982, almost one and a half times the FY 1977 value. In Utah's farm sales, \$1 of every \$7 came from exports.

Exports of coal were valued at \$106 million in 1981.

#### Manufactured exports climbed

Utah's exports of manufactures totaled \$449 million in 1981, an increase of 159 percent since 1977. The state ranked 41st nationally in sales of these products to foreign countries. Manufacturing production of Utah firms rose by 93 percent during 1977 to 1981, much slower than the growth in exports.

Three Utah industries—nonelectrical machinery, electric equipment and primary metals—accounted for more than 60 percent of the state's manufactured exports. Foreign sales of transportation equipment and chemicals were also sizable, representing about another 29 percent of the total.

The largest exporter of manufactures in 1981 was Utah's nonelectric machinery industry whose foreign sales were valued at \$178 million. Exports of this industry grew 153 percent from 1977 to 1981. Of the state's total output of such machinery, 18 percent was exported in the latter year. Foreign sales were responsible for 1,900 Utah jobs.

Electric equipment exports, ranked second in the state, were valued at \$81 million in 1981, 22 percent of the state's production value for this industry. These exports more than tripled since 1977 and contributed nearly one-third of the growth in this industry's output over the 4 year period. About 1,400 jobs were directly related to these exports.

Exports from the primary metals industry, the third largest export from the state, were valued at

an estimated \$40 million in 1981. The exact export production and employment data were withheld to avoid disclosure of individual companies' data.

The state's economy benefits from goods produced not only for direct shipment to foreign destinations but also from those for ultimate export through other states. Tables 6 to 8 show Utah's export figures for manufactures including the output of the supplying establishments that furnish parts and materials to manufactures producing goods in final form for export. Such indirect exports are particularly important in industries whose products require further processing such as primary metals, petroleum/coal products, and chemicals, and also in those industries whose products constitute components and parts for assembly into machinery, electric equipment, and transportation equipment.

The Census Bureau has estimated that the full impact of U.S. export on Utah's manufacturing activity was 10.6 percent rather than the 4.6 percent attributable to direct exports as shown in table 3. Thus, of the expanded manufacturing output generated between 1977 and 1981, 13 percent—or \$1 out of every \$8—was due to export-related shipments.

### Wheat and flour led farm exports

Utah's share of U.S. agricultural exports in FY 1982, including some manufactures of farm origin, totaled an estimated \$80 million, a 45 percent increase

(continued on back cover)

# Explanatory Notes

State export statistics presented in this report are estimates, in contrast to national export statistics, which are compiled from export documents prepared at the time goods leave the country. This note considers the reasons for, and consequences of, that difference.

Export estimates for each state are needed in order to measure the relative impact throughout our nation of changes in goods sold abroad. National export data are compiled each month in detail by types of goods sold and summarized in large commodity aggregates and overall totals—but in order to measure exports by each state of origin, which is not identified in shippers' export documents, special studies are necessary.

This report—one in a series of reports for each state—brings together state export estimates from studies by various U.S. Government agencies on manufactured goods, agricultural products, fishery products, and selected minerals. Overall totals for all goods exported from each state are not shown since these studies differ in methodology, frequency, export valuation, and U.S. geographic coverage, and the manufactures and agricultural studies somewhat overlap the products covered.

Manufactured Exports in this report relate to manufactures as defined in the Standard Industrial Classification (SIC) and include manufactured food, mineral fuel products, fats, oils, firearms, and ammunition not typically part of the Standard International Trade Classification (SITC) definition of manufactures. For the United States as a whole, exports of these additional products totaled \$28.5 billion in 1981. Exports, normally valued at the port of exportation, are adjusted to f.o.b. plant values to make accurate comparisons with production (shipments) data.

The state estimates for manufactured goods are based on surveys of manufacturers conducted by the Industry Division of the Bureau of the Census. These studies are for selected years; cover the continental United States, Alaska, and Hawaii; and present data classified by the 20 major SIC industry groups (2-digit). Tables 1 to 3 show the value of state exports and state production, and the number of workers employed in manufacturing plants producing the finished goods for direct shipment to foreign destinations.

State economies also benefit from manufactured goods produced for ultimate export through other states, and from jobs related to manufactured exports which are generated in nonmanufacturing industries. In the table below, percentages show the full impact of export-related manufactures on state employment. Tables 6 to 8 show the percent of production and the value of state exportrelated manufactures—direct exports plus indirect exports or the value of materials and parts incorporated in products exported from elsewhere in the nation—and the number of state export-related workers employed in manufacturing plants producing these goods. Table 8 also shows the total number of workers related to manufactured exports in manufacturing plus the number in nonmanufacturing industries supporting manufactured exports by supplying materials or services such as forwarding, warehousing, transport, and other foreign trade-related services.

Agricultural Exports relate to food products other than those from marine sources, unmanufactured tobacco, and other agricultural products simply processed such as fibers, raw hides and skins, fats and oils, wine and beverages other than distilled types.

The state estimates for agricultural exports are from studies prepared by the U.S. Department of Agriculture. Exports reflect shares in national exports according to each state's production and sales data. Export values were obtained by multiplying each state's share of farm production by commodity times the total export value for each of the respective commodities. These annual studies are for fiscal years ending September 30 and for all states except Alaska, and show data classified by 18 commodity groups. Tables 4 and 5 show the value of state exports and the percent of farm sales.

Other Exports—Fishery products, various minerals, and fuel export estimates shown in the Highlights on page 1 for selected states are from studies prepared by the National Oceanic and Atmospheric Administration (NOAA), the U.S. Department of Interior, and the U.S. Department of Energy, respectively. Exports generally reflect shares in national exports according to state production.

### **Annual Exports and Employment Related to Manufactured Exports**

	Manufactured exports	Manufacturir	g employment	Total employment, including nonmanufacturing employment		
	(million dollars)	(thousands)	Percent of manufacturing employment	(thousands)	Percent of civilian employment	
Utah *						
1976	224	7.3	10.3	13.5	2.8	
1977	173	5.4	7.7	11.5	2.3	
1980	434	8.3	8.9	18.8	3.1	
1981	449	9.5	10.3	20.5	3.3	
United States						
1976	83,098	2,125.4	11.3	3,452.1	4.0	
1977	85,796	1,990.2	10.2	3,258.2	3.6	
1980	151,216	2,639.3	12.8	4,808.3	4.8	
1981	164,283	2,603.8	12.8	4,794.0	4.7	

<sup>\*</sup> Utah's export-related manufactures were as follows in million dollars: 1976, 571; 1977, 416; 1980, 974; and 1981, 1,050. About 13 percent of the increase in Utah's manufacturing production from 1977 to 1981 was generated by growth in export-related manufactures.

### Utah Manufactured Exports, Production, and Employment, 1981

- Utah's leading manufactured exports were nonelectric machinery, electric equipment, and primary metals.
- These three industries accounted for 67 percent of Utah's total exports of manufactures.

Industry group	Production (million	Estimated exports dollars)	Exports as percent of production	Estimated employment related to exports (thousands)	Employment related to exports as percent of total employment	
Total <sup>1</sup>	9815	449	4.6	5.3	5.8	
Machinery, except electric	1,147	178	15.6	1.9	16.7	
Electric and electronic equipment	375	81	21.6	1.4	20.0	
Primary metal industries	(1)	40*		(1)		
Transportation equipment	786	31	3.9	0.3	3.1	
Chemicals and allied products	290	16	5.5	(2)	<b>=</b>	
Misc. manufacturing industries	95	13	13.9	(2)		
Apparel and textile products <sup>3</sup>	282	12	4.2	(2)		
Fabricated metal products	505	12	2.3	0.1	1.6	
Food and kindred products <sup>3</sup>	1,096	8	0.8	(²)		
Petroleum and coal products	2,151	1	0.1	(2)		
Lumber and wood products <sup>3</sup>	158	1	0.8	(2)		
Printing and publishing	272	1	0.3	(2)		
Stone, clay, and glass products	230	1	0.3	(2)		
Furniture and fixtures	69	(4)	0.6	(2)		
Leather and leather products	30	(4)	0.7	(2)		
Paper and allied products	99	(4)		(2)		
Instruments and related products	(1)	(¹)		(¹)		
Rubber and plastic products	(¹)	(¹)		(1)		
Textile mill products	(1)	(¹)		(1)		

<sup>&</sup>lt;sup>1</sup> Total includes estimated exports, production values, and employment numbers which are withheld for certain industry groups to avoid disclosure of individual companies' data. <sup>2</sup> Less than 50 employees. <sup>3</sup> 1980 <sup>4</sup> Less than \$500,000. -- Not applicable.

\* Partly estimated.

# Utah Growth in Manufactured Exports

- In 1981, Utah's manufactured exports totaled \$449 million, over two and a half times the 1977 value.
- Two thirds of the increase stemmed from growth in nonelectric machinery, electric equipment, and transportation equipment exports.

			Export va	Percent increase from 1977 to 1981		Export increase as percent of		
Industry group	1960	1960 1969	1972	1977	1981	Exports	Pro- duction	production increase 1977-81
Total ¹	46	48	127	173	449	159	93	6
Machinery, except electric	18	10-25 2	25–49	71	178	153	106	18
Electric and electronic equipment	(²)	4	20	24	81	232	94	31
Primary metal industries	(²)	5–10	(²)	25-49³	40*			
Transportation equipment	(²)	5-10	(²)	8	31	289	115	5
Chemicals and allied products	(²)	1–5	(²)	5	16	243	130	7
Misc. manufacturing industries	3	1–5	(²)	7	13	97	42	23
Apparel and textile products	(²)	0-1	(²)	3	124	2975	1165	6 <sup>5</sup>
Fabricated metal products	(²)	5-10	(²)	13	12	-9	102	0
Food and kindred products	3	5-10	(²)	3	84	159⁵	45 <sup>5</sup>	25
Petroleum and coal products	(²)	(²)	(²)	( <sup>3 6</sup> )	1			
Lumber and wood products	( <sup>6</sup> )	0-1	(²)	1	14	1175	295	25
Printing and publishing	(²)	0-1	(²)	( <sup>6</sup> )	1	300	58	1
Stone, clay, and glass products	(²)	0-1	(²)	1	1	-36	-3	
Furniture and fixtures	(²)	(²)	(²)	( <sup>6</sup> )	( <sup>6</sup> )	100	48	1
Leather and leather products	(²)	(²)	(²)	( <sup>6</sup> )	(°)	100	1,096	(7)
Paper and allied products	(²)	0-1	(²)	( <sup>6</sup> )	(°)		100	
Instruments and related products	(²)	0-1	(²)	( <sup>3 6</sup> )	<b>(</b> <sup>2</sup> <b>)</b>			
Rubber and plastic products	(²)	0-1	(²)	(²)	<b>(2)</b>			
Textile mill products	(²)	(²)	(²)	(²)	(²)			

<sup>&</sup>lt;sup>1</sup> Totals for all years include values for industry groups which are not shown separately. <sup>2</sup> Not available. <sup>3</sup> 1976. <sup>4</sup> 1980. <sup>5</sup> 1977-1980. <sup>6</sup> Less than \$500,000. <sup>7</sup> Less than one-half of one percent. \* Partly estimated. -- Not applicable.

# United States Manufactured Exports by State

- California, Texas, Illinois, Ohio, and Michigan continued to be the top five exporters of manufactures in 1981.
- Manufactured exports totaled \$2 billion or more for almost half of the 50 states.

	Rank as					Percent increase from	Estimated exports as percent of	Employment related to exports as percent of	
State	exporter in 1981	1969	1972	1977	1981	1977 to 1981	state production	state employment	
U.S., total		29,210	36,608	85,796	164,283	91	8.1	7.3	
California	1	2,721	2,809	9,116	18,775	106	9.8	9.7	
Texas	2	1,468	1,982	5,386	11,687	117	6.5	7.2	
Illinois	3	2,343	2,902	6,313	10,369	64	8.2	6.9	
Ohio	4	2,338	3,054	6,028	10,353	72	8.5	7.9	
Michigan	5 6	2,613	3,522	6,937	10,275	48 74	9.8	7.6	
New York	7	2,296 954	2,795 1,781	5,833 2,805	10,155 9,023	74 222	8.5 24.5	6.5 21.9	
Washington Pennsylvania	8	1,902	2,351	4,714	8,129	72	7.1	6.9	
Massachusetts	9	818	920	2,310	5,096	121	10.6	8.6	
Indiana	10	998	1,404	2,942	5,008	70	7.1	7.0	
North Carolina	11	739	705	2,291	4,682	104	7.5	5.0	
New Jersey	12	1,114	1,328	2,881	4,469	55	6.1	5.8	
Wisconsin	13	785	916	2,132	4,031	89	7.4	7.4	
Louisiana	14	396	541	1,494	3,725	149	6.4	6.6	
Florida	15 16	426	567	1,583	3,352	112 113	9.1 9.3	6.6 6.7	
Virginia Tennessee	17	581 472	716 679	1,573 1,501	3,344 3,285	113	9.3 8.0	5.6	
Connecticut	18	659	848	1,662	3,083	85	10.2	8.2	
Missouri	19	634	577	1,682	3,013	79	7.3	6.2	
Minnesota	20	492	654	1,605	2,730	70	7.7	7.1	
lowa	21	412	590	1,578	2,705	71	8.1	8.2	
Georgia	22	428	580	1,419	2,505	76	5.3	4.8	
South Carolina	23	254	312	1,150	2,230	94	8.0	5.5	
Alabama	24	318	287	895	1,936	116	6.3	5.5	
Kentucky Oregon	25 26	345 240	451 237	1,354 906	1,935 1,724	43 90	6.4 9.2	5.1 9.0	
Arizona	27	157	266	680	1,639	141	13.1	15.4	
Arkansas	28	204	320	626	1,604	156	8.7	6.1	
Kansas	29	241	283	689	1,517	120	5.7	7.6	
Oklahoma	30	158	252	639	1,515	137	6.0	7.3	
Colorado	31	157	245	668	1,283	92	7.5	8.6	
Maryland	32	362	314	634	1,219	92	5.7	5.3	
West Virginia	33 34	235 181	295 236	438 718	1,199 1,159	174 61	10.0 5.9	6.1 4.6	
Mississippi Nebraska	35	100	134	328	945	188	6.1	6.3	
Alaska	36	33–48	(1)	374	653	75	33.4	32.5	
New Hampshire	37	74	103	290	637	120	8.8	8.9	
Rhode Island	38	110	107	297	586	98	7.7	6.8	
Maine	39	77	83	232	498	114	5.5	5.6	
Idaho	40	35	27	246	460	87	9.2	6.8	
Utah	41	48	127	173	449	159	4.6	5.8	
Delaware	42	124	128	155	375	142	4.1	3.7	
Vermont	43	52	52	183	229	25	6.3	6.0	
South Dakota	44 45	13	(1)	95 72	185	96	6.3	4.5	
North Dakota Nevada	45 46	7 10-25	14 7	73 31	156 105	114 238	6.6 6.8	7.9 5.1	
Hawaii	46 47	10-25		26	96	238 265	2.7	2.3	
New Mexico	48	16-25	(¹) 18	37	64	73	2.0	0.9	
Montana	49	14	(¹) (¹)	59	61	4	1.4	1.8	
	70			JJ	UI			1.0	

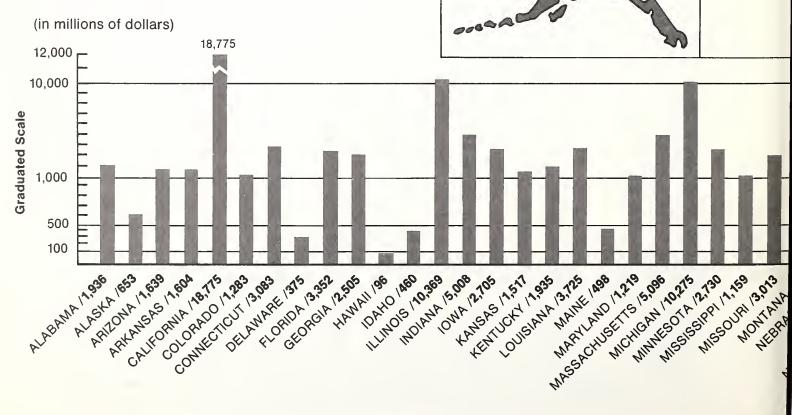
<sup>&</sup>lt;sup>1</sup>U.S. total includes values withheld to avoid disclosure for individual companies or because estimate did not meet publication standards. -- Not applicable.

U.S. Manufactured Exports by State

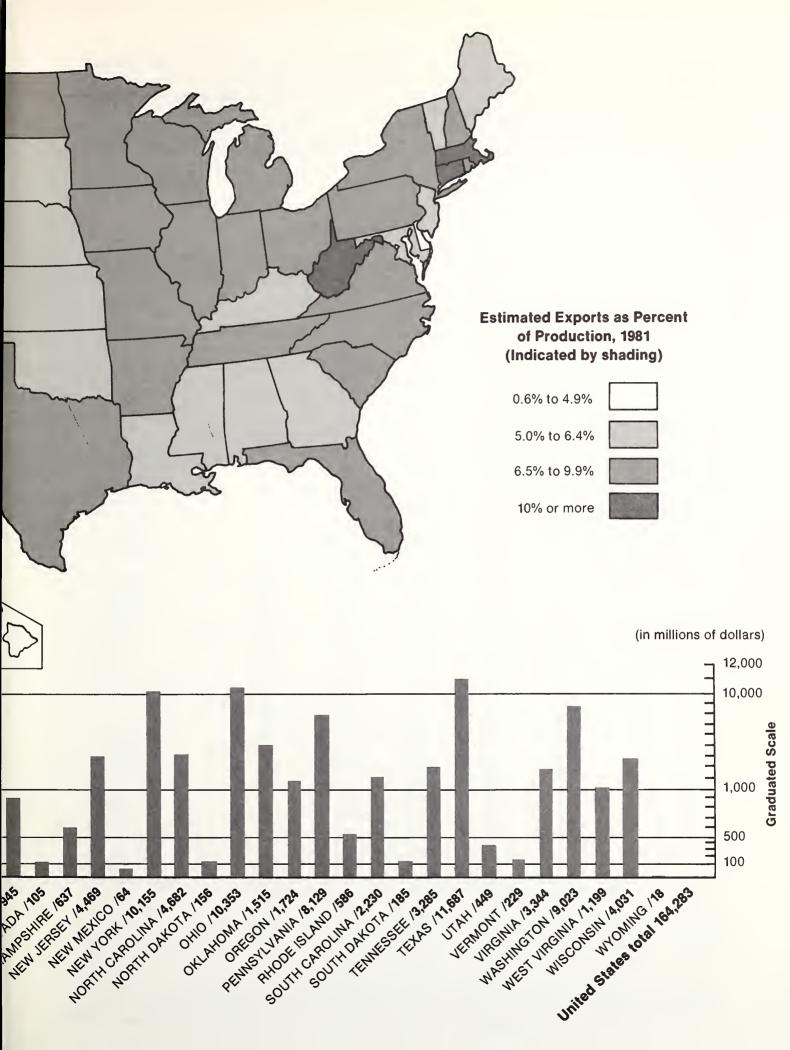
 All 50 states shared in U.S. exports of manufactures.

 Exports accounted for varying percentages of domestic production





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## Utah Agricultural Exports\*

- In fiscal 1982, Utah's share of U.S. agricultural exports totaled \$80 million, almost one and a half times the 1977 value.
- Wheat and flour and hides and skins were the leading farm exports from he state.

		Percent increase			
Product	FY 1968	FY 1972	FY 1977	FY 1982	1977 to 1982
Total	14	19	55	80	451
Wheat and products	9	4	9	27	201
Hides and skins	1	8	27	15	-45
Meats and products	1	1	2	9	300
Fats, oils, and greases	1	2	3	5	41
Feed grains and products	(1)	(1)	2	4	68
Vegetables and preparations	1	(1)	2	4	128
Dairy products	(1)	1	1	3	325
Fruits and preparations	1	(1)	2	3	83
Poultry and products	1	1	1	2	31
Other products	1	2	5	7	44

<sup>\*</sup> Exports reflect shares in national exports according to each state's production.

<sup>&</sup>lt;sup>1</sup> Less than \$500,000.

# United States Agricultural Exports\* by State

- Exports accounted for over one fourth of total U.S. farm sales in FY 1982 and for more than 25 percent of sales from 20 of the states.
- Illinois, Iowa, California, and Texas each exported more than \$2 billion of farm products.

	Rank as		Expor (million	Percent increase FY 1977	Exports as percent of		
State	exporter FY 1982	FY 1968	FY 1972	FY 1977	FY 1982	to FY 1982	farm sales¹ FY 1982
U.S., total	••	²6,315	8,050	24,013	²39,094	63	27.5
Illinois Iowa California Texas Minnesota Nebraska Kansas Indiana Missouri North Dakota	1 2 3 4 5 6 7 8 9	585 392 413 551 226 230 296 252 174 166	758 620 592 456 347 283 365 384 317 250	2,539 2,042 1,774 1,761 918 988 998 1,319 766 554	3,306 3,026 2,854 2,569 1,883 1,808 1,628 1,559 1,404 1,326	30 48 61 46 105 83 63 18 83 149	43.3 28.9 20.6 25.4 29.4 26.4 29.3 36.6 34.4 50.7
Arkansas North Carolina Ohio Washington Mississippi Oklahoma Michigan Kentucky Georgia South Dakota	11 12 13 14 15 16 17 18 19 20	255 366 194 152 164 115 92 69 132 95	352 420 262 163 230 108 107 132 173	907 964 957 414 648 410 318 473 476 210	1,283 1,247 1,052 946 787 781 753 731 706 655	41 29 10 129 21 90 137 55 48 212	39.2 29.8 31.6 33.0 35.8 26.9 28.2 24.7 21.7 23.8
Louisiana Colorado Wisconsin Tennessee Florida Montana Idaho Alabama Oregon South Carolina	21 22 23 24 25 26 27 28 29 30	155 63 59 102 101 107 66 56 49	191 98 104 143 148 101 91 102 65 135	543 239 263 390 390 322 262 332 182 312	626 612 592 590 586 559 551 481 423 407	15 156 125 51 50 74 110 45 132	37.4 19.6 11.9 31.0 14.2 37.9 24.6 21.7 24.1 35.6
Arizona Virginia Pennsylvania New York Maryland New Mexico Wyoming Utah Delaware New Jersey	31 32 33 34 35 36 37 <b>38</b> 39 40	61 80 65 63 35 24 8 <b>14</b> 15	70 92 42 44 41 28 16 <b>19</b> 14	285 225 137 109 136 82 38 <b>55</b> 53 38	404 384 246 214 188 121 95 <b>80</b> 73 65	42 71 79 96 39 48 154 <b>45</b> 38 72	23.3 23.5 8.3 8.2 17.9 13.6 15.8 <b>14.7</b> 18.5 13.9
Hawaii Maine Massachusetts Nevada West Virginia Connecticut Vermont New Hampshire Rhode Island Alaska	41 42 43 44 45 46 47 48 49 50	16 6 5 2 6 8 2 1 (³) (⁴)	17 5 6 4 12 4 1 (3) (4)	59 28 12 10 11 22 3 2 1	41 28 24 22 22 15 8 4 1 (4)	-30 1 105 118 97 -32 138 89 11	8.4 6.5 7.6 10.5 9.5 4.6 1.9 3.6 3.1

<sup>\*</sup> Exports reflect shares in national exports according to each state's production. ¹ Commercial sales plus net Commodity Credit Corporation loans and purchases under price support programs. ² Includes exports that were not apportioned among states. ³ Less than \$500,000. ⁴ Not available. ⁵ Less than \$100,000. -- Not applicable.

### Utah Manufactured Production, Export-Related Manufactures and Employment, 1981

- About 1 out of 10 Utah jobs in manufacturing are due to exports.
- Two industries—nonelectric machinery, and electric equipment—accounted for 45 percent of Utah's export-related jobs in manufacturing.

Industry group	Production (million	Export- related manufactures n dollars)	Export related as percent of production	Employment for export- related manufactures (thousands)	Employment for export related as percent of total employment	
Total <sup>1</sup>	9,815	1,050	10.6	9.5	10.3	
Machinery, except electric	1,147	227	19.7	2.5	21.9	
Primary metal industries	(¹)	180*		(¹)		
Petroleum and coal products	2,151	107	4.9	<b>(2)</b>	(³)	
Electric and electronic equipment	375	99	26.3	1.8	25.7	
Chemicals and allied products	290	51	17.4	0.2	9.5	
Transportation equipment	785	47	5.9	0.5	5.1	
Food and kindred products 4	1,096	31	2.8	0.2	2.4	
Fabricated metal products	505	28	5.4	0.3	4.9	
Apparel and textile products 4	282	15	5.4	0.2	1.2	
Misc. manufacturing industries	95	14	15.0	(2)	(3)	
Stone, clay, and glass products	230	11	4.8	0.1	3.4	
Lumber and wood products ⁴	158	11	6.8	0.2	7.6	
Paper and allied products	99	8	7.8	0.1	9.9	
Printing and publishing	272	5	1.6	0.1	1.6	
Furniture and fixtures	69	1	1.3	(2)	(3)	
Leather and leather products	30	(5)	1.0	(2)	(3)	
Instruments and related products	(1)	(1)		(1)		
Rubber and plastic products	(1)	(1)		(1)		
Textile mill products	(¹)	(1)		(1)		

<sup>&</sup>lt;sup>1</sup> Total includes estimated production and export-related values, and employment numbers which are withheld for certain industry groups to avoid disclosure of individual companies' data. <sup>2</sup> Less than 50 employees. <sup>3</sup> Less than one-half of one percent. <sup>4</sup> 1980. <sup>5</sup> Less than \$500,000. -- Not applicable. \* Partly estimated.

# Utah Growth in Export-Related Manufactures

- The 153 percent growth in the value of export-related manufactures from 1977 to 1981 was faster than the rate of expansion in production.
- One-fifth of the increase in nonelectric machinery production and over onethird of the rise in electric equipment output was generated by growth in export-related manufactures.

		manufactures dollars)	Percen from 19	Export-related increase as percent of	
Industry group	1977	1981	Export related	Pro- duction	production increase 1977-81
Total	416	1,050	153	93	13
Machinery, except electric	96	227	136	106	22
Primary metal industries	(¹)	180*			
Petroleum and coal products	14²	107	679³	242³	<b>6</b> ³
Electric and electronic equipment	31	99	221	94	37
Chemicals and allied products	13	51	278	130	23
Transportation equipment	15	47	216	115	8
Food and kindred products	14	31⁴	131⁵	45 <sup>5</sup>	5⁵
Fabricated metal products	20	28	38	102	3
Apparel and textile products	4	15⁴	240⁵	116⁵	75
Misc. manufacturing industries	8	14	91	42	24
Stone, clay, and glass products	7	11	50	-3	100 +
Lumber and wood products	5	114	1225	29⁵	175
Paper and allied products	3	8	160	100	10
Printing and publishing	2	5	130	58	3
Furniture and fixtures	1	1	50	48	1
Leather and leather products	( <sup>6</sup> )	( <sup>6</sup> )	200	1,096	1
Instruments and related products	(1)	(¹)			
Rubber and plastic products	(1)	(¹)			
Textile mill products	(¹)	(¹)			

<sup>&</sup>lt;sup>1</sup> Not available. <sup>2</sup> 1976. <sup>3</sup> 1976-1981. <sup>4</sup> 1980. <sup>5</sup> 1977-1980. <sup>6</sup> Less than \$500,000. -- Not applicable. \* Partly estimated. Note: Totals include values for industry groups which are not shown separately.

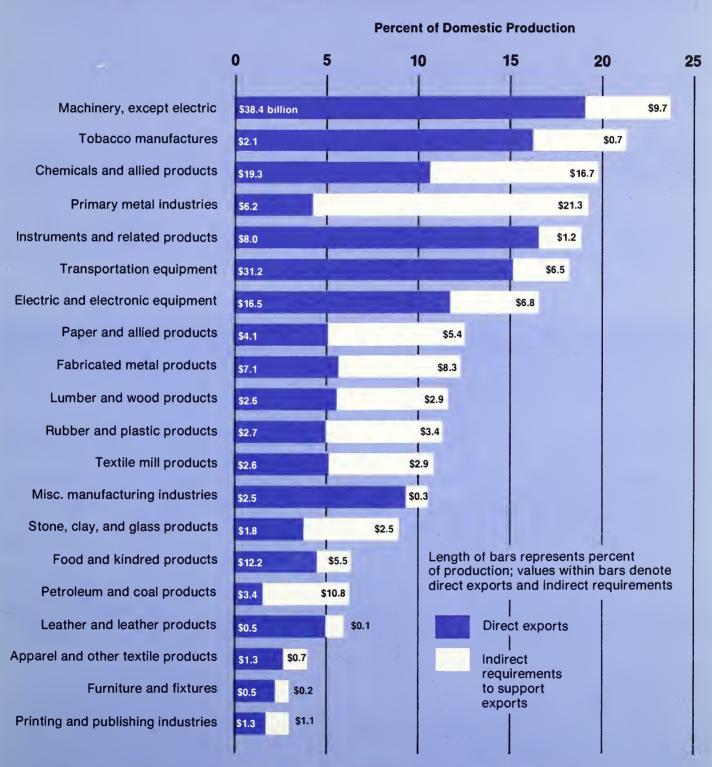
### United States Export-Related Manufactures and Employment by State

- California, New York, Texas, Pennsylvania, and Ohio led the states with the largest number of jobs related to manufactured exports.
- Employment rates were highest in Connecticut, Washington, Ohio, and Delaware for jobs in all industries related to manufactured exports.

			Export-related	manufactures	Employment for export	Total employment related to manufactured exports		
State	Rank as export related in 1981	1977 (million	1981 dollars)	Percent increase from 1977 to 1981	Percent of state production 1981	related as percent of manufacturing employment	(thousands)	Percent of civilian employment
U.S., total California	 1	<b>142,404</b> 13,319	<b>271,703</b> 27,399	<b>91</b> 106	<b>13.4</b> 14.2	<b>12.8</b> 14.5	<b>4,794.0</b> 526.5	<b>4.7</b> 4.7
Texas Ohio Illinois	2 3 4	9,196 11,047 10,216	22,651 18,132 17,039	146 64 67	12.5 14.8 13.4	12.7 14.7 12.9	285.5 284.0 275.4	4.2 6.2 5.4
Michigan Pennsylvania New York	5 6 7	10,975 8,955 8,894	15,512 15,485 15,260	41 73 72	14.7 13.4 12.7	14.6 13.2 11.4	218.9 284.1 372.0	5.7 5.5 4.9
Washington Indiana New Jersey	8 9 10	3,716 5,784 4,880	10,773 9,692 8,204	190 68 68	29.2 13.7 11.2	26.3 13.3 11.9	121.9 140.3 175.0	6.5 5.8 5.4
North Carolina Massachusetts Louisiana Wisconsin	11 12 13 14	3,883 3,498 2,734 3,607	7,808 7,425 7,415 6,590	101 112 171 83 105	12.5 15.4 12.8 12.0	9.8 14.2 11.9 13.0	150.3 155.1 63.7 114.9	5.5 5.6 3.6 5.3 5.3
Tennessee Virginia Georgia Florida Connecticut Missouri	15 16 17 18 19 20	2,716 2,480 2,723 2,294 2,687 2,834	5,567 5,163 4,981 4,965 4,886 4,861	108 83 116 82 72	13.4 14.3 10.5 13.4 16.2 11.7	10.3 11.1 9.7 10.8 14.9 11.1	102.5 88.3 106.1 129.9 103.5 94.7	3.6 4.3 3.0 7.1 4.3
South Carolina Minnesota Alabama Iowa Kentucky Oregon Oklahoma Kansas Arkansas Arizona	21 22 23 24 25 26 27 28 29 30	2,117 2,298 2,061 2,228 2,367 1,498 1,044 1,158 1,086 1,050	4,194 4,135 4,024 3,940 3,751 2,801 2,752 2,678 2,524 2,461	98 80 95 77 58 87 164 131 132 134	15.0 11.6 13.1 11.8 12.3 14.8 10.8 10.1 13.6 19.7	11.7 12.4 11.0 12.0 10.6 14.5 12.4 12.4 10.5 20.5	76.4 90.9 71.1 60.0 58.7 58.7 54.5 47.2 40.8 53.7	5.5 4.5 4.6 4.5 3.9 4.7 4.0 4.3 4.3
West Virginia Maryland Mississippi Colorado Nebraska Utah Rhode Island New Hampshire Maine Delaware	31 32 33 34 35 <b>36</b> 37 38 39 40	1,108 1,327 1,111 976 576 <b>416</b> 540 455 425 346	2,361 2,348 2,066 1,922 1,477 <b>1,050</b> 1,018 994 924 852	113 77 86 97 156 <b>153</b> 88 119 118	19.7 11.0 10.4 11.1 9.5 <b>10.6</b> 13.4 13.6 10.1 9.4	14.6 10.8 8.2 12.7 10.0 <b>10.3</b> 12.0 14.1 9.9 13.5	30.7 53.8 36.9 49.4 24.4 <b>20.5</b> 24.9 24.3 20.9 15.1	4.2 2.6 3.7 3.3 3.3 <b>3.3</b> 5.8 5.5 4.5 6.1
Idaho Alaska Vermont Montana South Dakota North Dakota New Mexico Hawaii Nevada Wyoming	41 42 43 44 45 46 47 48 49 50	381 393 287 182 130 98 109 66 70 43	740 711 451 327 267 242 235 232 205 180	94 81 57 80 105 147 116 252 192 320	14.7 36.3 12.3 7.6 9.1 10.2 7.2 6.3 13.1 5.6	11.7 34.1 11.6 7.5 7.9 11.1 4.6 4.5 10.1	15.4 6.3 10.1 7.9 8.1 7.8 9.5 6.4 5.4	3.9 3.3 4.0 2.2 2.6 2.6 1.7 1.5 1.2 2.1

# Exports of U.S. Manufacturing Industries Related to Domestic Production, 1981

**Direct Exports and Indirect Requirements to Support Exports** 



Note: Percentages shown for each industry indicate the total relative impact of exports on the domestic economy, including direct exports and goods shipped from domestic establishments for use as inputs in manufactured products exported from other establishments. Such inputs are included in domestic production industry totals.

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from the FY 1977 level. The leading exports were wheat and flour valued at \$27 million and hides and skins valued at \$15 million. In addition smaller quantities of meats, fats, oils and greases, feed grains and vegetables were shipped to foreign markets.

The growth in exports of agricultural products from FY 1977 to FY 1982 accounted for 13 percent of the rise in farm sales and added substantially to the income of Utah farmers. In this period, the export contribution to each dollar of the state's farm sales was 15 cents.

### Second ranked potash exporter

Utah exported coal valued at \$106 million in 1981. Utah ranked second in the nation as an exporter of potash in 1981, with sales totaling \$30 million. The state also exported copper concentrates valued at \$20 million in that year.

#### **Export employment sizable**

Utah's \$449 million worth of manufactured exports provided direct employment for an estimated 5,300 workers in 1981. From 1977 to 1981 the number of workers engaged in the production of manufactures rose 31 percent, while employment directly related to exports increased 76 percent. Almost two-fifths of these workers were concentrated in the nonelectric machinery industriey. These jobs accounted for 17 percent of the work force in that industry.

In addition, an estimated 4,200 jobs were required in the state to manufacture products used by other establishments in the United States as inputs for manufactures that were ultimately exported. Thus, an estimated 9,500 jobs in Utah were directly or indirectly dependent on exports of manufactured goods. This was 10.3 percent of all manufacturing employment in the state.

Almost one-half of the jobs dependent on manufactured exports were concentrated in the nonelectric machinery and electric equipment industries. These jobs accounted for one out of four jobs in the electric equipment industry and one out of five jobs in the nonelectric machinery industry.

An additional, 11,000 jobs were generated in non-manufacturing industries that supply materials and services supporting manufactured exports. Utah's total employment related to exports amounted to 20,500.

It is estimated that Utah's farm employment related to exports in 1982 amounted to about one out of every seven farmers. This estimate assumes that the number of farmers dependent on exports corresponds to the ratio of exports to farm sales in the state. Depending on numerous variables, including the character of the product, mechanization, and degree of intensiveness of farming, it may somewhat understate or overstate the actual number dependent on exports.

### STATE EXPORT REPORTS

This report is one of a series of 50 prepared by the Office of Trade and Industry Information /Trade Information and Analysis, International Trade Administration on exports from the individual states. Data on manufactured and agricultural exports are presented in tabular form for a series of years. In addition, recent information is included on state exports of fish, fish products, and minerals. The statistics on 1981 exports of manufactures by state were taken from Origin of Exports of Manufactured Products, 1981 Annual Survey of Manufactures, M81 (AS)-5, issued by the Bureau of the Census in May 1983. That publication can be ordered from the Data User Services Division, Customer

Services (Publications), Bureau of the Census, Washington, D.C. 20233, or from any U.S. Department of Commerce District Office for \$2.75 per copy. Data for earlier years were taken from similar Census reports now out of print.

The information on state shares of agricultural exports was taken from various issues of Foreign Agricultural Trade of the United States published by the U.S. Department of Agriculture. Special compilations on exports of minerals and fuels by state were provided by the Bureau of the Mines, U.S. Department of Interior, and by the Energy Information Administration, U.S. Department of Energy, and on fish and fishery products by National Oceanic and Atmospheric Administration, U.S. Department of Commerce.



